

Registered Charity Number : 1135037

RGT

Rose Gale Trust

Report of the Trustees & Financial Statements
For the year ended 31st March 2021 for

The Rose Gale Trust

Rose Gale Trust
23 Cheshire Close
Salisbury
Wiltshire
SP2 9JT

www.rosegaletrust.org

ROSE GALE TRUST ANNUAL REPORT

Information on the Trust for the year
ended 31st March 2021

GOVERNING DOCUMENT :	Trust Deed dated 11 th October 2014
CHARITY REGISTRATION No :	1135037 registration 18 th March 2010
Registered Office :	c/o 23 Cheshire Close Salisbury Wiltshire SP2 9JT
TRUSTEES at 31 st March 2021	Alison Ayton Tom Belshaw Beryl Emery Keith Gale David Gray Colin Holton Gabbie Reilly Carolyn Stammers Ricky Rogers
SECRETARY :	Ricky Rogers
BANKERS :	Santander UK plc Business Banking Customer Service Centre Bootle Merseyside L30 4GB

ROSE GALE TRUST ANNUAL REPORT

Report of Trustees for year
ended 31st March 2021

REPORT OF THE TRUSTEES

The Trustees present their report & financial statements for the period 1st April 2020 to 31st March 2021

CHARITABLE OBJECTIVES

The Trustees agreed to extend the objectives to include running activities to benefit young people following Wiltshire Council decision to close all youth centres across the county. Approval was granted by the Charity Commission & a revised deed issued on 11th October 2014

The charitable objectives are now as follows :

*To act as a resource for young people to the age 13-25 (with trustee discretion to extend over the 25 age) living in the UK by providing grants of money as a means of :

- a. Advancing in life & helping young people develop their skills
- b. Advancing education
- c. Relieving unemployment

*The relief of financial hardship, either general or individual of young people age 13-25 by making grants of money

*To organise activities/projects for the benefit of young people that provide opportunities for them to advance in life by developing their personal & social skills & capabilities, so as to fulfil their artistic, moral & social potential & enable them to participate in society

PRINCIPLE ACTIVITY

The principle activities of the Trust are raising funds & awarding grants to young people in line with the charitable objectives :

GOVERNANCE

The Trust is a registered charity & is recognised by HMRC as a charity for tax. The Trust is governed by a Trust Deed dated 11th October 2014

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Report of Trustees for year

Ended 31st March 2021

POLICES

The Trust has issued the following polices :

- *Young & Vulnerable Persons Protection Policy
- *Conflict of Interest Policy
- *Equalities & Diversity Policy
- *Data Protection, Retention & Destruction Policy
- *Policy for Nurturing Volunteers

The policies are reviewed & approved annually & are on the Trust website.

STRUCTURE & ORGANISATION

The Trust is run entirely on a voluntary basis & is managed by its Trustees. The Trust does not employ any staff, nor has the Trust paid for any external support or services.

TRUSTEES

The Trustees during the period were :

Alison Ayton
Tom Belshaw
Beryl Emery
Colin Holton
Keith Gale
David Gray
Carolyn Stammers
Gabbie Reilly
Ricky Rogers

None of the Trustees have any beneficial interests in the Trust or any of its assets.

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FUNDRAISING & INCOME

In the period, a total income of £3,611.40 was achieved. The principle sources of funds in the period were :

- *A grant from a local church
- *A grant from another charitable Trust
- *The Friends Scheme whereby supporters make small monthly donations
- *On-line donations
- *Individual personal donations

The Trustees fully understand the continued need to tap into regular and new fundraising ideas.

PROJECT FUNDS

As reported last year the project fund remains at Nil
A small grant has continued to the annual Salisbury Music Awards
where a Rose Gale Trust award is made.

AWARDS

All applications are submitted on line via the Trust website, each application has to be supported by a responsible adult (over 18)

The Trustees meet every month & make decisions on applications.

The Trustees agree the available funds at the beginning of each meeting.

The Trustees have continued the priority of applicants living in Wiltshire & those parts of Hampshire/Dorset within the Salisbury postcode SP

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Ended 31st March 2021

AWARDS continued

In the period a total of 25 grants were made. The total value of the grants was £3,782.50

Fundraising is a continued issue that the Trust faces & it continues to be very difficult to plan/project future income.

Being one of the chosen Charities for the Mayor of Salisbury Appeal 2018/19 has raised our profile.

PURPOSE OF THE GRANTS

In the period, grants were made for the following variety of purposes :

- *Course fees & uniforms
- *Volunteering overseas trips
- *Laptops
- *Driving lessons
- *Driving licences
- *Bus passes & Rail travel
- *Interviews
- *Forms of I.D
- *Home living essentials, White goods, Fridge/Freezer Washing machine

LOCALITIES FROM WHICH APPLICATIONS WERE RECEIVED

In the period all applications had an SP postcode

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TRUSTEES DECLARATION

This report has been prepared in accordance with the requirements of the Charity Commission & Special Provisions of the Companies Act 2006 relating to small companies.

ON BEHALF OF THE BOARD



Ricky Rogers TRUSTEE

Approved by the Trustees on 29th June 2021

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Profit & Loss Account for year ended 31st March 2021

INCOME	2021	
Balance brought forward		£ 2,020.27
Donations		£ 3,611.40
TOTAL		£ 5,631.67
		=====

EXPENDITURE	2021	
Grants awarded		£ 3,782.50
Administrative costs		£ 440.45
TOTAL		£ 4,222.95
		=====

RETAINED FUNDS AT 31st MARCH 2021
£1,408.72