

rose gale trust

The Rose Gale Trust's

Annual Report & Financial Statements

Report of the Trustees and Financial Statements
for the year ended 31st March 2018

Rose Gale Trust
23 Cheshire Close
Salisbury
Wiltshire SP2 9JT

rosegaletrust.org

ROSE GALE TRUST ANNUAL REPORT

Information on the Trust
for the year ended 31st March 2018

GOVERNING DOCUMENT: Trustee Deed dated 11th October 2014

CHARITY REGISTRATION NUMBER: 1135037 Registration 18th March 2010

REGISTERED OFFICE: c/o 23 Cheshire Close
Salisbury
Wiltshire
SP2 9NJ

TRUSTEES at 31st March 2018: Alison Ayton
Tom Belshaw
Beryl Emery
Keith Gale
David Gray
Colin Holton
Gabby Reilly
Carolyn Stammers
Ricky Rogers

SECRETARY: Ricky Rogers

BANKERS: Santander UK plc
Business Banking
Customer Service Centre
Bootle
Merseyside
L30 4GB

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Information on the Trust
for the year ended 31st March 2018

Report of the Trustees

*The trustees present their report and financial statements for the period
1st April 2017 to 31st March 2018*

Charitable Objectives

The trustees agreed to extend the objectives to include running activities to benefit young people following Wiltshire County Council decision to close all youth centres across the county. Approval was granted by the Charity Commission and a revised deed issued on 11th October 2014.

The charitable objectives are now as follows:

- To act as a resource for young people to the age of 13-25 (with trustee discretion to extend over the age of 25) living in the UK by providing grants of money as a means of:
 - a. Advancing in life and helping young people develop their skills
 - b. Advancing in education
 - c. Relieving unemployment
- The relief of financial hardship, either general or individual of young people aged 13-25 by making grants of money.
- To organise activities/projects for the benefit of young people that provide opportunities for them to advance in life by developing their personal and social skills and capabilities, so as to fulfil their artistic, moral and social potential and enable them to participate in society.

Principle Activity

The principle activities of the Trust are raising funds and awarding grants to young people in line with the charitable objectives.

Governance

The Trust is a registered charity and is recognised by HMRC as a charity for tax. The Trust is governed by a Trust Deed dated 11th October 2014.

ROSE GALE TRUST ANNUAL REPORT

Information on the Trust
for the year ended 31st March 2018

Policies

The Trust has issued the following policies:

- Young and Vulnerable Persons Protection Policy
- Conflict of Interest Policy
- Equalities and Diversity Policy
- Data Protection, Retention and Destruction Policy
- Policy for Nurturing Volunteers

The policies are reviewed and approved annually and are on the [Trust's website](#).

Structure and Organisation

The Trust is run entirely on a voluntary basis and is managed by its Trustees. The Trust does not employ any staff, nor has the Trust paid for any external support or services.

Trustees

The Trustees during the period were:

Alison Ayton

Tom Belshaw

Beryl Emery

Keith Gale

David Gray

Colin Holton

Lilly Khenoussi

Gabby Reilly

Carolyn Stammers

Ricky Rogers

None of the Trustees have any beneficial interests in the Trust or any of its assets.

ROSE GALE TRUST ANNUAL REPORT

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Fundraising and Income

In the period, a total income of £4,631.10 was achieved. The principle sources of the funds in the period were:

- Music gigs
- A grant from another charitable trust
- The Friends Scheme whereby supporters make small monthly donations
- Online donations
- Individual personal donations
- Fundraising events

The Trustees continue to explore new fundraising ideas.

Project Funds

As reported before the project fund remains at 'nil'.

Awards

All applications are submitted online via the Trust website; each application has to be supported by a responsible adult (over 18).

The Trustees meet every month and make decisions on applications.

The Trustees agree the available funds at the beginning of each meeting.

The Trustees continue the priority of applicants living in Wiltshire and those parts of Hampshire/Dorset within the Salisbury SP postcode.

ROSE GALE TRUST ANNUAL REPORT

Information on the Trust
for the year ended 31st March 2018

Awards (continued)

In the period, a total of 35 grants were made. The total value of the grants was £3,858.20.

Fundraising is a continued issue that the Trust faces and it continues to be very difficult to plan/project future income.

Purpose of the Grants

In the period, grants were made for the following variety of purposes:

- Couse fees and uniforms
- Volunteering overseas trips
- Laptops
- Driving lessons
- Driving licences
- Bus passes and rail travel
- Interviews
- Forms of ID
- Home living essentials

Localities from which applications were received

In the period, all applications had an SP postcode.

ROSE GALE TRUST ANNUAL REPORT

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for the year ended 31st March 2018

Trustees Declaration

This report has been prepared in accordance with the requirements of the Charity Commission and Special Provisions of the Companies Act 2006 relating to small companies.

ON BEHALF OF THE BOARD

Ricky Rogers TRUSTEE

Approved by the Trustees on 10th July 2018

ROSE GALE TRUST ANNUAL REPORT

Information on the Trust
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Profit and Loss Account

For the year ended 31st March 2018

INCOME	2018
Balance brought forward	£1,553.95
Donations	£2,881.10
Grants	£1,750.00
TOTAL	£6,185.05
	=====

EXPENDITURE	2018
Grants awarded	£3,858.20
Administrative costs (Employers & Public Liability)	£ 165.00
TOTAL	£4,023.20
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RETAINED FUNDS AT 31ST MARCH 2018

£2,161.85